

ADVANTAGE UTILITIES  
YOUR COMPETITIVE ADVANTAGE

# ESOS PHASE 3 GUIDE

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HELPING YOUR BUSINESS ACHIEVE COMPETITIVE ADVANTAGE

# INTRODUCTION

ESOS is a mandatory energy assessment scheme for organisations in the UK that meet the qualification criteria. The Environment Agency is the UK scheme administrator.

Organisations that qualify for ESOS must carry out ESOS assessments every 4 years. These assessments are audits of the energy used by their buildings, industrial processes and transport to identify cost-effective energy-saving measures.

*In simple terms, you need to get your organisation's energy consumption audited to understand where it is being used and wasted. From this audit, you should receive a list of recommendations to save energy and reduce your consumption.*

**In the past, our business energy audits have helped clients save up to 20% on their energy bills.**



## WHO QUALIFIES FOR ESOS?

An ESOS phase 3 energy audit is mandatory for UK and overseas companies that meet the following criteria on 31 December 2022:

- More than 250 employees in the UK; or
- A turnover exceeding £44.1m AND a balance sheet exceeding £37.9m; or
- A parent company that meets either of the measures above



## KEY DATES:

- Runs from 6th December 2019 until 5th June 2024.
- The qualification deadline date is 31 December 2022.
- The compliance deadline date is 5th June 2024.

**There is less than a year to go until the deadline for ESOS Phase 3!**

The Compliance deadline date is the 5th of June 2024!

The time to act is now to avoid heavy penalty fines.



## WHAT IS INVOLVED?

**There are several routes to compliance with ESOS, most organisations comply either through the development and maintenance of a certified ISO 50001 energy management system or via an energy audit route like the below:**

- Appoint an ESOS Lead Assessor
- Report on all energy use including electricity, gas, fleet
- Conduct an energy assessment to identify opportunities to increase efficiency
- Present findings to and achieve sign off by a director listed on Companies House
- Submit a notification of compliance to the Environment Agency
- Maintain an evidence pack



## HOW WE CAN HELP

We can advise you through every stage of ESOS 3 compliance, as we have done for many other companies. Our ESOS 3 services include:

- Full compliance management
- Appointing an ESOS Lead Assessor for you
- Calculating the total energy consumption profile of your organisation
- Identifying areas of significant energy consumption
- Completing ESOS compliant energy audits onsite
- Reporting compliance to the Environment Agency (EA)
- Compiling a full evidence pack for you to demonstrate compliance with ESOS
- Ongoing support following compliance to implement the recommendations derived from the ESOS report
- Support with EA ESOS audits




## CONTACT US

With more than 20 years of experience, Advantage Utilities is a commercial energy and sustainability consultancy based in Southwest London

If you'd like to learn more about how Advantage Utilities can help you get started with ESOS visit our [website](#) or get in touch with our team of experts at [info@advantageutilities.com](mailto:info@advantageutilities.com)

## YOUR COMPETITIVE ADVANTAGE

 0207 371 5360

 [info@advantageutilities.com](mailto:info@advantageutilities.com)

 [www.advantageutilities.com](http://www.advantageutilities.com)



Coda Studios  
189 Munster Road  
SW6 6AW